



gesvalt[®] | Consultoría y
Valoración
*Advisory &
Valuation*

Focused on your success

Commitment and Talent for Making Decisions

gesvalt® is an independent company specializing in advisory and valuation of assets in the real estate, financial and industrial areas. Additionally, other services include comprehensive real estate project management and advisory on investment and divestment processes.



More than 20 years' experience



Presence in 13 countries and 40 cities



19 offices in Spain, Portugal & Colombia

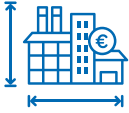


Accredited professionals with expertise
in the activity sectors

Confidence, Innovation and Reliability

Services

Gesvalt Group offers a **comprehensive, tailored, flexible and rigorous service** that allows clients access to innovative solutions to help them maximize growth and optimize their activity.



Valuations

The technical and commercial knowledge of the markets and the ability to operate under different local and international regulations have made Gesvalt a leading company in:

Valuations and appraisals compliant with ECO and RICS Standards

Financial and industrial Valuations

Valuations of intangibles: Trademarks, Patents and Goodwill

Valuations of REITs

Expert valuations for capital gain claims



Building Consultancy & Asset Management Services

These include building-related technical services aimed at ensuring that the objectives of the Real Estate projects are met, streamlining processes and minimizing risks in order to attain the highest return on investment and the largest profit from operations.

Real Estate Project Management

Technical Due Diligences

Building Evaluation Reports

Energy Performance Certificates

Feasibility Studies and Asset Analysis

Architecture and Engineering





Advisory

The expertise of our professionals in the Real Estate, financial and industrial sectors allows Gesvalt to be a confidence-building consulting company, helps mitigate risk and create value in decision-making.

Technical and commercial Due Diligences, Real Estate project consultancy services:

Market Analysis

Feasibility Studies

Town planning analysis

Advisory and structuring on Real Estate transactions

Real estate advisory on REIT establishment and IPO

Advisory in M&A, refinancing and PPA processes, as well as Insolvency Proceedings in the industrial sector, valuation of plant and equipment and analysis of useful lives and obsolescence

Management support services, such as asset inventories and physical-accounting reconciliations and valuations for insurance purposes



Transaction and Investment Advisory Services

Our extensive knowledge of the Spanish investment market and the opportunities it offers, allows us to offer accurate advice on investment.

Investment sales and acquisitions of single assets & portfolios

Investment and divestment consultancy across all asset classes

Raising Capital; Equity & Debt

Structuring of Sale & Leaseback transactions involving real real estate assets

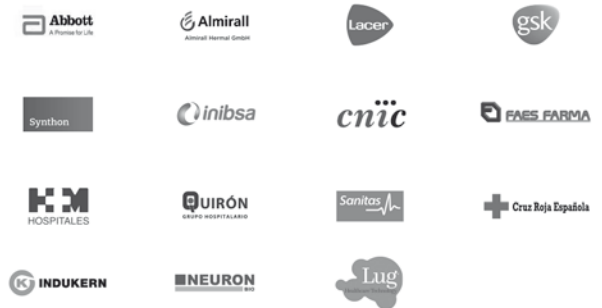
Knowledge, Expertise and Commitment

Some credentials

Hospitality & Entertainment



Health, Pharmaceuticals & Biotechnology



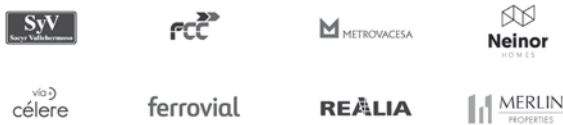
Insurance



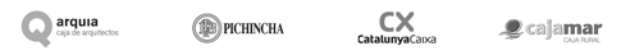
Banking & Finance



Real Estate Development & Construction



Large Shopping Centres, Distribution & Consumption



Investment Management



Servicers



Public Administrations



Response Capacity

Local presence and international coverage are combined to meet our clients' needs in global advisory and asset valuation projects, real estate project management and advisory on investment and divestment processes

Offices

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International Coverage. VRG Members

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